MOVENTUM
ASSET MANAGEMENT S.A.

Wealth preservation and growth for over 20 years

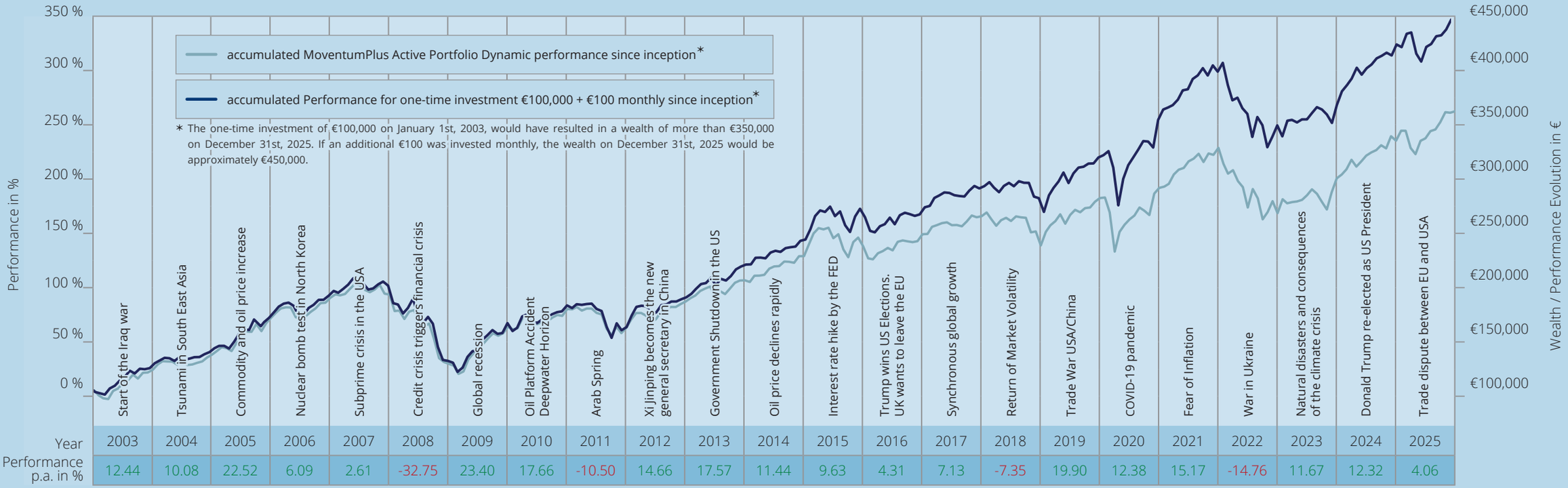
Moventum offers standardized asset management services with fund and ETF investments in different risk-return profiles. Moventum has been known for reliable and high-quality processes since 2003, with an attractive track record. Competent investment decisions with a global focus ensure the development of excellent asset management products.

MoventumPlus Active

Independent, internationally recognized investment experts analyze and evaluate asset classes and funds for you. You benefit from various portfolio strategies that match your risk-return profile. Your fund selection is adjusted quarterly to current developments and asset classes, as well as automatically tailored to your personal risk-return profile. Detailed reporting regularly informs you about the status of your investments.

Attractive track record: Out of 23 years, 19 years closed with positive performance

Marketing communication



Year	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Performance p.a. in %	12.44	10.08	22.52	6.09	2.61	-32.75	23.40	17.66	-10.50	14.66	17.57	11.44	9.63	4.31	7.13	-7.35	19.90	12.38	15.17	-14.76	11.67	12.32	4.06

The performance shown reflects the costs of the target funds at the level of their respective net asset value (NAV). Not reflected are the portfolio management fees as well as any transaction and custody costs, which will reduce the investor's actual net return. This portfolio is subject to market fluctuations. The value of your investment may rise and fall; you may receive back less than you invested, up to and including a total loss. Historical performance demonstrates that annual losses of up to 32.75% were possible (2008). Past performance is not a reliable indicator of future results. The portfolio is intended for retail and professional clients with basic knowledge of securities investments, a medium to high risk tolerance, the ability to sustain losses up to the full amount invested, a long-term investment horizon of at least five years, and the investment objective of building or preserving wealth. It is not suitable for investors with short-term liquidity needs.

- ☑ Focus on bond/equity funds
- ☑ Savings plan option available
- ☑ Transparent fee structure
- ☑ Minimum investment volume of €5,000

Our investment process

Global strategic and tactical asset allocation
by international investment experts

Quarterly reallocation
Adaptation of portfolios to current market developments



Monitoring of asset classes
for continuous controle of asset classes

Quarterly rebalancing
to restore the risk/return profile

Fund selection through independent fund research
out of a universe of more than 10,000 funds

Monitoring fund developments
to monitor the fund performance continuously

Moventum - Your reliable partner

Moventum Asset Management S.A. is a wholly owned subsidiary of Moventum S.C.A. Moventum's own funds of funds and individual mandates within the asset management portfolios are managed here.

Moventum S.C.A. is supervised by the Luxembourg Financial Market Supervisory Authority (CSSF) and is a member of the Investor Compensation Scheme Système d' indemnisation des investisseurs Luxembourg (SIIL). This means that your deposits with Moventum are protected. All assets, regardless of the type of account chosen, are held separately from the company's assets and are reported as separate assets.

Banque de Luxembourg is the custodian of client deposits held at Moventum. It is a member of the Luxembourg FGDL (Fonds de garantie des dépôts Luxembourg) and belongs to a stable and strong group of stable and strong group of companies with top international ratings.

This brochure contains general information only and Moventum does not provide professional financial advice or other services through this flyer. Historical performance is not an indicator of current or future performance. No costs or fees have been deducted in the calculation of performance. This publication is not a substitute for appropriate professional financial advice or other services and should not be relied upon in making decisions or taking actions that may affect your finances or business activities. Moventum accepts no responsibility for losses of any kind suffered by anyone in reliance on this flyer. For this reason, we always recommend seeking professional personal advice. Moventum refers to Moventum S.C.A. and its branches in Germany and Austria. A detailed description of Moventum's legal structure can be found at www.moventum.lu . Deposits: The sum of all deposits from starting capital and savings instalments. Return: The return includes the increase in value during the investment period. Additional costs, surcharges or taxes are not included.
Final capital: The final capital is made up of the payments and the income. Note: The result of the simulation on page 1 does not constitute investment advice, as the individual circumstances of the respective user are not taken into account in the calculation. The simulation thus has a purely illustrative character.

Moventum S.C.A.
6, rue Eugène Ruppert • L-2453 Luxembourg
tel. +352 26 154 200 • CRM@moventum.lu

Moventum Asset Management S.A.
6, rue Eugène Ruppert • L-2453 Luxembourg
tel. +352 26 154 200 • contact@moventum-am.lu

You would like to learn more about asset management and funds?
Visit us at www.moventum.lu or talk to your financial advisor.

Your financial adviser

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